

BOOST YOUR GROWTH

Capital magnification by playing the long-term global approach

OVERVIEW

Stock markets around the world, although being to some extent somewhat correlated, do also reflect the performance of local stocks listed thereon. And those may demonstrate performances in a totally uncorrelated manner to what is happening on stock markets on other continents. The advantage of investing globally is to tap into potential winners in several uncorrelated markets, to not only collect their gains, but also mitigate any potential local contamination effect and ensure continuous appreciation irrespective of regional or local depression. The Dynamic Global Equity Fund invests in equities on a global basis. The Fund Manager's approach is to be a long-term investor in its chosen stocks. It will not adopt short-term trading strategies. The Dynamic Global Equity Fund aims to offer investors an international equity exposure by investing in high quality and

GET EXPOSURE TO GLOBAL STOCKS

The Fund provides exposure to best-in class global stocks, with strong fundamentals and growth potential.

THROUGH A PROVEN DISCIPLINED APPROACH

The Fund uses a disciplined investment approach which comprises of investing in fairly valued companies, with resilient business models over the long run, the Fund's impressive track record is indisputable.

IN MUR, GBP, OR OTHER CURRENCIES

The Fund is available in MUR, USD, EUR and GBP, making it possible for clients holding the above currencies to invest in global Blue-Chip companies.

KEY POINTS

- Offers investors the opportunity to access global stocks in multiple currencies.
- Guided by a disciplined approach.
- Suits investors with a long-term investment horizon (3-5 years).

PROCESS

- The Fund's security selection is backed by rigorous research and a disciplined approach focussed on specific criteria.
- Typical number of holdings comprise 20-30 stocks to avoid overdiversifying.

PHILOSOPHY

Investing in global stocks offers investors the opportunity to participate in the rise of both developed and emerging markets. The Fund Manager believes in a buy and hold strategy that involves investing in high quality companies, with a resilient business model and growth prospects that are available at good value.

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